**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 February 2022**

**Subject:** New Financial Instrument Listing

**(BLUE DIAMOND X INVESTMENTS (RF) LIMITED – “BDX40”)**

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The JSE Limited has granted a listing to **BLUE DIAMOND X INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 16 February 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE (CREDIT LINK)**

**Bond Code** BDX40

**Nominal Issued** R68,634,000.00

**Issue Price** R55,000,000.00

**Coupon** 9.548% (16.09% MINUS 3 Month JIBAR as at 16 Feb 2022 of 4.175%) The greater of (i) the Coupon Rate and (ii) zero as specified in the Pricing Supplement (where the Coupon Rate will be calculated as the Capital Factor being 0,801356 x (16.09% minus 3 month ZAR-JIBAR-SAFEX as at 16 February 2022

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 September 2033

**Books Close Date** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 16 March, 16 June, 16 September, 16 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 16 February 2022

**Date Convention** Following

**Interest Commencement Date** 16 February 2022

**First Interest Payment Date** 16 March 2022

**ISIN No.** ZAG000183724

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX40%20PricingSupplement1602%20.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX40%20PricingSupplement1602%20.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape The Standard Bank of SA Bank Ltd

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